



Working with BerryDunn

Outsourced accounting

We partner with you. Our mission is to make the client experience easy. We can help you improve efficiency and lighten the load with our outsourced accounting services. Our team of highly trained and dedicated accountants and bookkeepers serves as an extension of your internal team. Our depth of experience can meet all your service needs with seamless integration.

What to expect

Our collaborative approach helps you stay ahead of year-end audit requirements and avoid tax surprises. We work with clients to develop a rhythm during our engagements.



Communication and coverage—We set up a channel for team communication and encourage all parties to engage and interact via the channel. This provides visibility and seamless coverage across the team.



Meetings—We meet with internal team members to set expectations and priorities.



Hours—Our services are tailored to the volume of work you have.



Feedback—We look for feedback early in the engagement to understand historical processes.



Strategy meetings—Our strategy meetings begin after the feedback phase. We review the monthly financial packet, any new projects or needs, and the long-term strategy.



Common questions: How do you address and plan for...

Segregation of responsibilities

Our internal review process requires distinct preparers and reviewers for financial statements. There is a clear internal segregation of duties for all functions. The process also includes reviewing the work of your internal team.

Personnel challenges

We adapt to meet your needs. We work through challenges and collaborate to find the best approach for each client and team member. Finding the ideal balance may take some time and we allow for flexibility in our process. If we find a significant gap or critical skill set lacking, we work with leadership to find solutions.

Continuity of services

We prepare for the unexpected and maintain visibility across our team. At the beginning of our engagements, we include three team members in weekly meetings. We work closely to ensure that there is coverage and a deep understanding of each client.

Our client handbooks and checklists provide clarity on weekly, monthly, and quarterly action items. We also create detailed closing binders with documentation on accounting reconciliations and tasks.



With offices and employees located in 40+ states—
wherever you are based, we look forward to working together.

berrydunn.com